

## Okaloosa County School District

The authorized providers below have been approved by the Okaloosa County School District. For more information on the products and services available from these providers please contact them on their websites, email the agent or call the toll free numbers.

### Valic

Agent: Phil McWhorter      [phillipmcwhorter@valic.com](mailto:phillipmcwhorter@valic.com)      850-687-1716  
1-800-633-8960

### American Century Services, LLC

Agents: Allison Terlip      [www.americancentury.com](http://www.americancentury.com)      850-362-6770  
Neal Marshall      850-362-6770

### AXA-Equitable

Agents: Trey Novara      [www.axa-egitable.com](http://www.axa-egitable.com)      256-338-4829  
Robert Neale      850-892-5423

### Plan Member Services

Agents: Virginia Lind      [www.planmember.com](http://www.planmember.com)      850-862-5511  
Priscilla Robb

### Waddell & Reed

Agent: Kenneth Headley      [www.waddell.com/florida](http://www.waddell.com/florida)      251-495-0453  
1-888-983-3355

### Winchester Financial Group

Agent: Mark Jordan      [mark@winchesterfinancial.com](mailto:mark@winchesterfinancial.com)      334-794-8219